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PRIMARY RESEARCH OR PRACTICE AREA(S):

- POLICY-BASED DATA MANAGEMENT

PREVIOUS EXPERIENCE

- SAN DIEGO SUPERCOMPUTER CENTER

RELATED WORK

- DATANET FEDERATION CONSORTIUM, [HTTP://WWW.DATAFED.ORG](http://www.datafед.org)
- IRODS, [HTTP://IRODS.DICERESEARCH.ORG](http://irods.diceresearch.org)

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SURVEY OF COMMONALITY WITH OTHER DISCIPLINES
WORKSHOP 2 – JULY 25, 2013
INDIANAPOLIS, INDIANA

Examples of Data Management Systems

□ Data Grids

(data sharing)

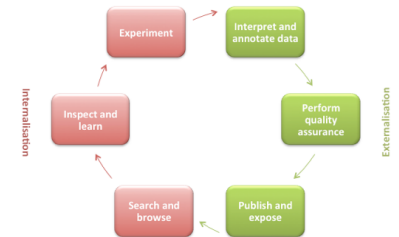
- Babar High Energy Physics data grid
- Broad Institute genomics data grid
- National Optical Astronomy Observatory data grid
- Ocean Observatories Initiative data grid
- The iPlant Collaborative data grid
- WellCome Trust Sanger Institute genomics data grid



□ Digital Libraries

(data publication)

- French National Library
- Texas Digital Library
- UNC-CH SILS LifeTime Library



□ Repositories / Archives

(data preservation)

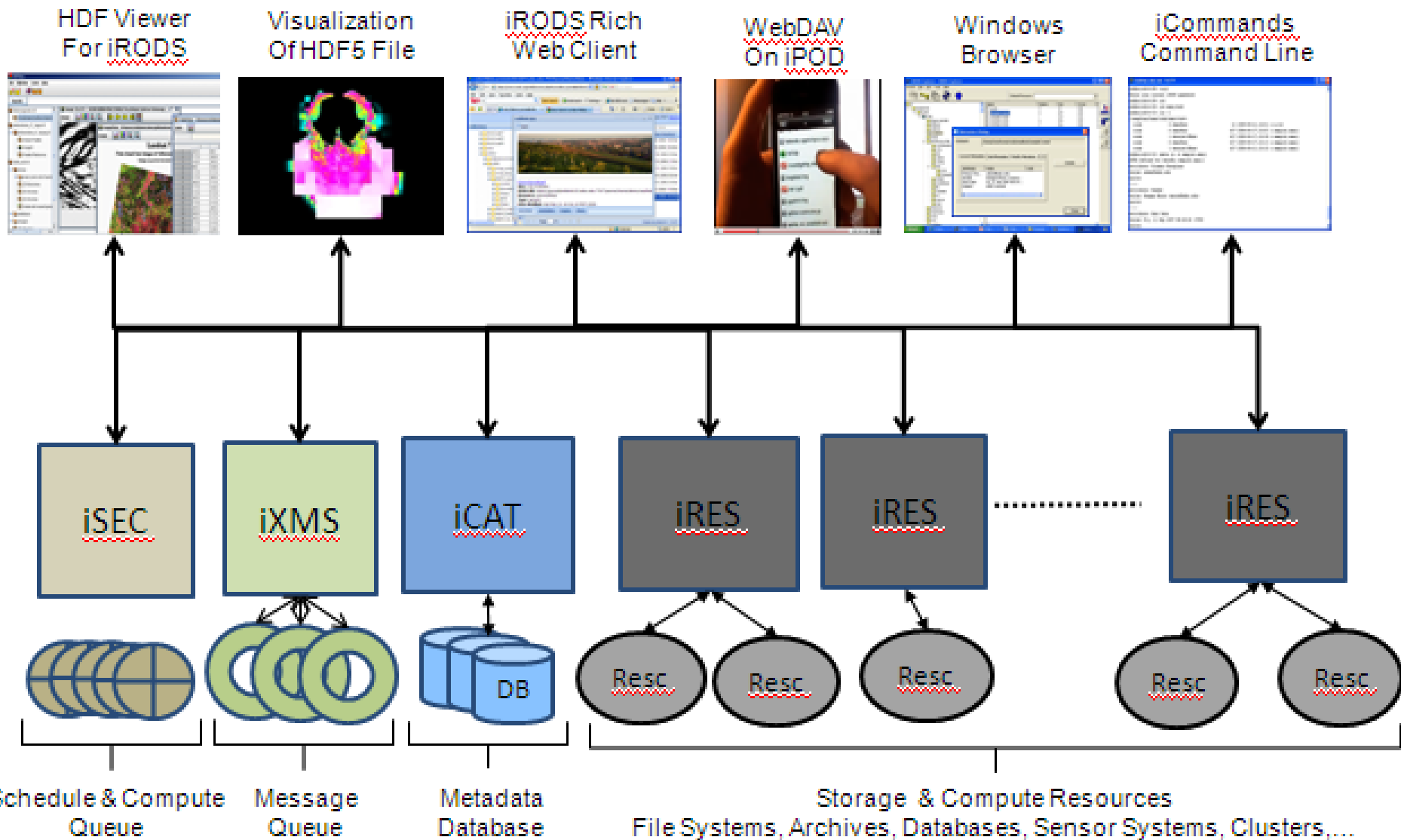
- Carolina Digital Repository
- NASA Center for Climate Simulation
- NOAA National Climatic Data Center



■ Processing Pipelines

(Reproducible data-driven research)

iRODS Distributed Data Management



Policy-Based Data Management (iRODS)

- ❑ ***Purpose***
 - Reason a data collection is created
- ❑ ***Properties***
 - Attributes needed to ensure the ***purpose***
- ❑ ***Policies***
 - Controls for enforcing desired ***properties***
 - Mapped to computer actionable rules
- ❑ ***Procedures***
 - Functions that implement the ***policies***
 - Mapped to computer executable workflows
- ❑ ***Persistent state information***
 - Results of applying the ***procedures***
 - Mapped to system metadata
- ❑ ***Property verification***
 - Validation that ***state information*** conforms to the desired ***purpose***
 - Mapped to periodically executed policies

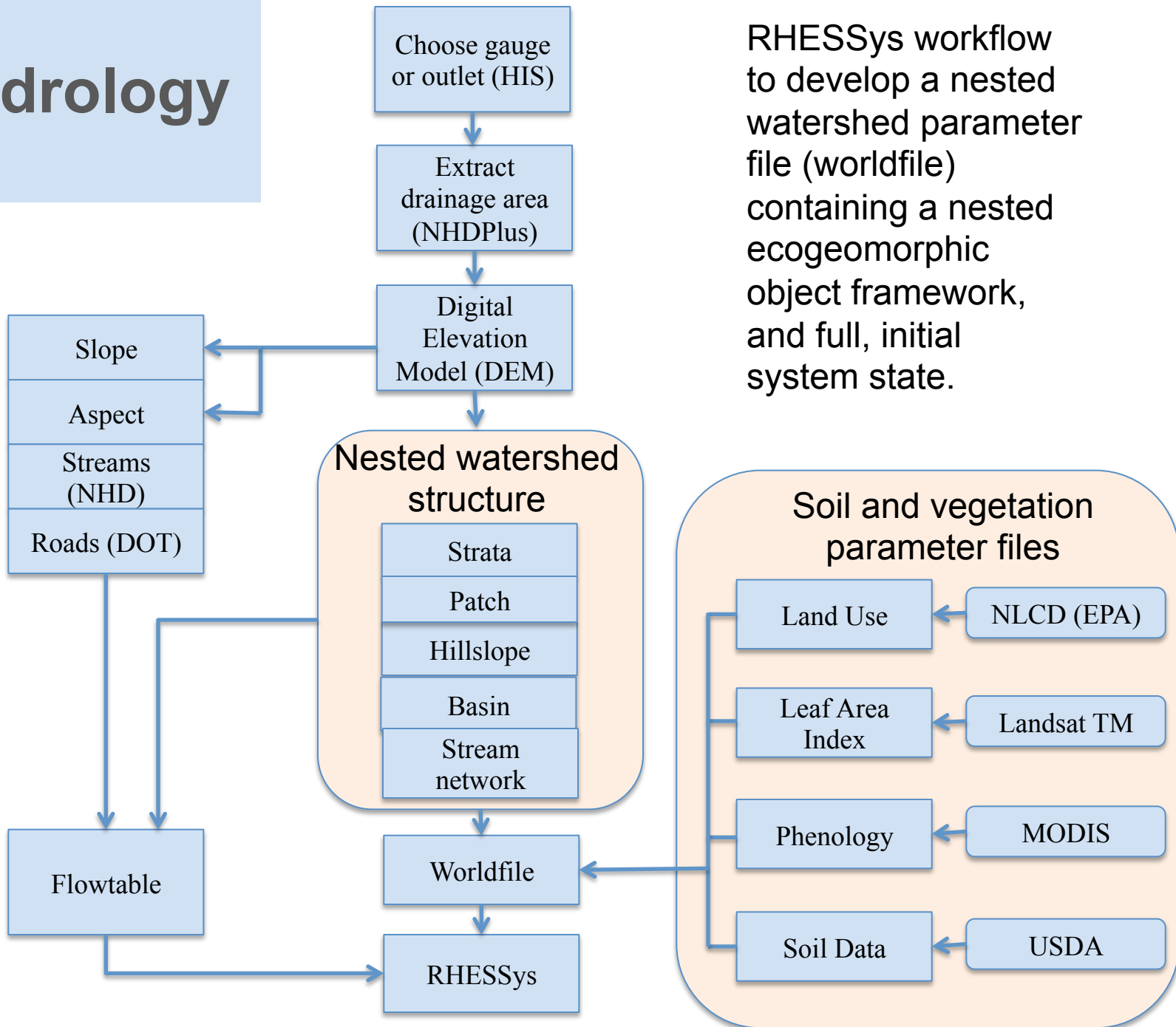
Preservation Concepts (data, information, knowledge)

- ❑ **Preservation is communication with the future**
 - Provide a context for explaining relevance of records to a future archivist
 - Manage context as information associated with each record
 - Descriptive, provenance, and system metadata
- ❑ **Preservation is management of communication from the past**
 - Verify that assertions made by prior archivists are true
 - Encapsulate knowledge of preservation actions in procedures
 - Authenticity, integrity, chain of custody, arrangement
 - Verify application of preservation policies and procedures
 - Encapsulate assessment knowledge in procedures
 - Trustworthiness assessment criteria

Capturing Knowledge for Reproducible Data Driven Science

- ❑ **Knowledge required to interact with a remote resource for record ingestion**
 - Protocol, semantics, formats
 - Capture in micro-services
- ❑ **Knowledge embedded in analysis workflows**
 - Processing steps, input files
 - Register and share workflows
- ❑ **Knowledge associated with managing data**
 - Management policies, assessment criteria
 - Policy enforcement points

Eco-Hydrology



Workflow Management – Reproducible Research

eCWkflow.mss

/earthCube/eCWkflow

eCWkflow.run

eCWkflow2.run

eCWkflow.mpf

eCWkflow2.mpf

/earthCube/eCWkflow/eCWkflow.runDir0

Outfile

/earthCube/eCWkflow/eCWkflow2.runDir0

Newfile

Workflow file

Directory holding all input and output files associated with workflow file (mounted collection that is linked to the workflow file)

Automatically generated run file for Executing each input file

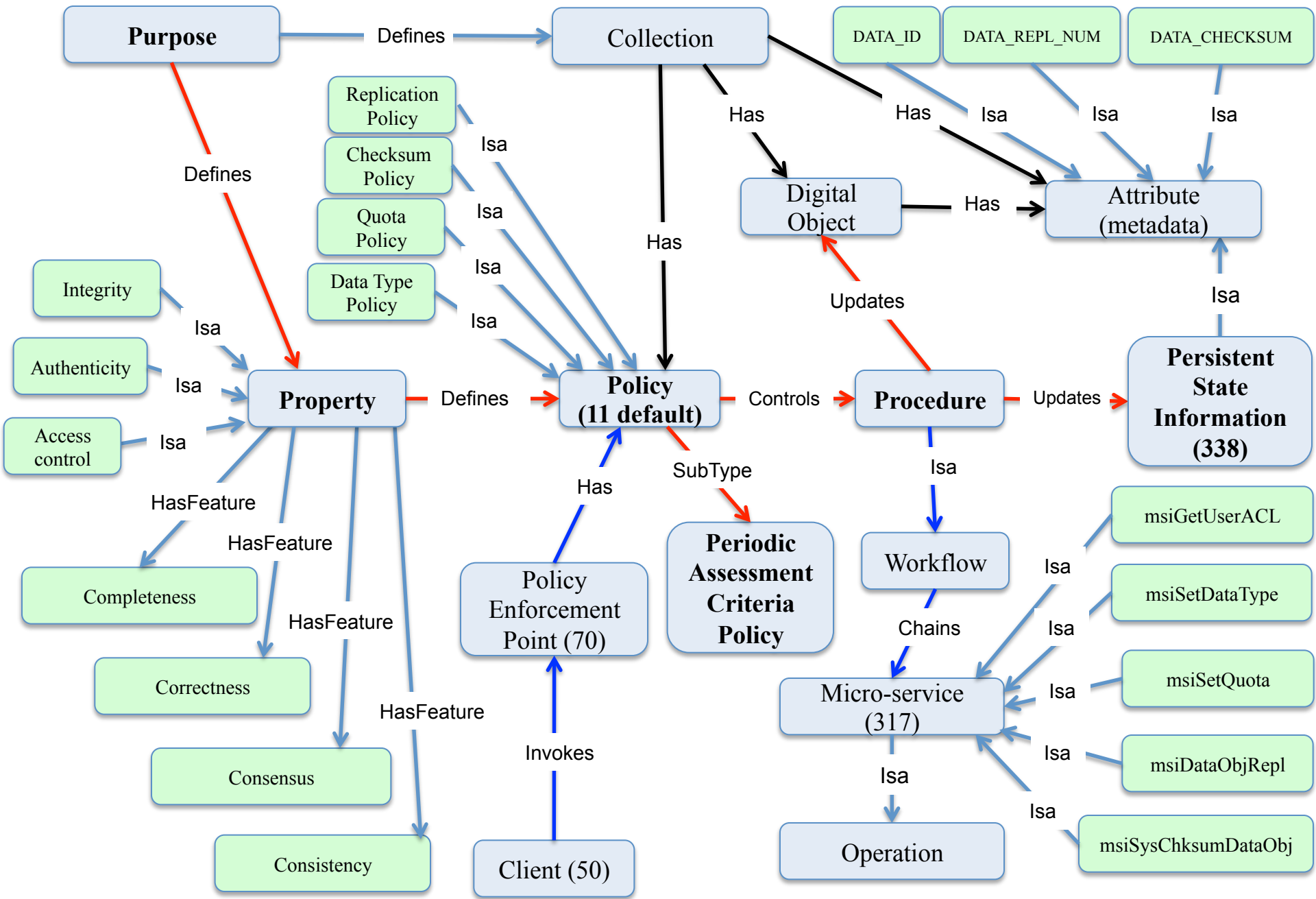
Input parameter file, lists parameters and input and output file names

Directory holding all output files generated for invocation of eCWkflow.run, the version number is incremented

Output file created for eCWkflow.mpf

Output file created for eCWkflow2.mpf

Policy-based Data Management



Technology

- ❑ **iRODS – integrated Rule Oriented Data System**
 - Open source software, source distribution
 - <http://diceresearch.org>
- ❑ **E-iRODS – Enterprise iRODS**
 - Open source software, binary distribution
 - <http://e-irods.org>
- ❑ ***NSF OCI-0940841 “DataNet Federation Consortium”***
- ❑ ***NSF OCI-1032732 “Improvement of iRODS for Multi-Disciplinary Applications”***
- ❑ ***NSF OCI-0848296 “NARA Transcontinental Persistent Archives Prototype”***
- ❑ ***NSF SDCI-0721400 “Data Grids for Community Driven Applications”***